



4<sup>th</sup> April, 2019

To,  
The Listing Compliance  
BSE Limited  
P J Towers,  
Dalal Street, Fort  
Mumbai 400 001

Dear Sir/Madam,

**Sub: Reporting of Debt Securities pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 and CIR/DDHS/P/59/2018 dated June 30, 2017 and March 28, 2018**

Please find enclosed half-yearly statement pursuant to the Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/67/2017 and CIR/DDHS/P/59/2018 dated June 30, 2017 and March 28, 2018, containing details of the Company's listed debt securities as on 31<sup>st</sup> March, 2019.

We request you to kindly take the above information on record.

Yours sincerely,

**FOR SOBHA LIMITED**

**VIGHNESHWAR G BHAT**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**SOBHA LIMITED**

REGD & CORPORATE OFFICE : 'SOBHA', SARJAPUR - MARATHAHALLI OUTER RING ROAD, BELLANDUR POST, BANGALORE - 560103, INDIA  
CIN: L45201KA1995PLC018475 | TEL : +91-80-49320000 | FAX : +9180 49320444 | www.sobha.com

**Sobha Limited**  
**Reporting of Debt Securities issued through private placement as on 31st March, 2019**

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option (if any)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee
Sobha Limited	INE671H07160	20/07/2015	20/07/2017*, 20/07/2018*, 19/07/2019	12.50%	Annually	Redemption in three installments: 20/07/2017*, 20/07/2018* and 19/07/2019	100,00,00,000	35,00,00,000	Catalyst Trusteeship Limited (Formerly GDA Trusteeship Limited)
	INE671H07194	29/07/2015	29/07/2019	12.00%	Annually	-	35,00,00,000	35,00,00,000	
	INE671H07236	29/09/2015	29/09/2019	12.00%	Annually	-	20,00,00,000	20,00,00,000	
	INE671H07251	03/03/2016	03/03/2020	11.40%	Annually	-	10,00,00,000	10,00,00,000	
	INE671H07277	11/03/2016	11/03/2020	11.40%	Annually	-	20,00,00,000	20,00,00,000	
	INE671H07301	21/03/2016	21/03/2020	11.40%	Annually	-	20,00,00,000	20,00,00,000	

\*Note: Rs. 30,00,00,000 and Rs. 35,00,00,000 pertaining to ISIN INE671H07160 has already been redeemed on 20/07/2017 and 20/07/2018 respectively.

*Arshad*

