



PASSION AT WORK

August 05, 2016

To,

The Deputy Manager Department of Corporate Services, BSE Limited Floor 25, P.J Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 532784	The Manager National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Scrip Code: SOBHA
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Dear Sir,

Subject: Completion of extinguishment of a total of 1,759,192 Equity Shares of Sobha Limited (the “Company”)

Pursuant to the Public Announcement dated May 23, 2016 (the “Public Announcement”) and the Letter of Offer dated June 20, 2016 (the “Letter of Offer”), the Tendering Period for the Buyback opened on June 29, 2016 and closed on July 13, 2016. In accordance with the provisions of Regulation 19(4) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the “Buyback Regulations”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of Share Capital of the Company (Pre and Post Extinguishment)			
Sl. No.	Particulars	No. of Equity Shares	Equity Share Capital (Rs.)
1	Paid-up Equity Share Capital (Pre Extinguishment) ⁽¹⁾ (A)	98,063,868	980,638,680
2	Equity Shares extinguished on July 27, 2016 (B)	1,759,192	17,591,920
Paid-up Equity Share Capital (Post Extinguishment) (A-B)		96,304,676	963,046,760

Notes:

1) Paid-up Equity Share Capital of the Company prior to the extinguishment on July 27, 2016

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

We also enclose a certified true copy of the certificate dated July 29, 2016 relating to the above extinguishment of 1,759,192 Equity Shares, in accordance with the provisions of Regulation 12(4) of the Buyback Regulations.

Yours faithfully,

For Sobha Limited


Name: Kishore Kayarat
Designation: Company Secretary and Compliance Officer
E-Mail: kishore.kayarat@sobha.com
Tel No.: +91 80-49320000 | +91 99805 71212

SOBHA LIMITED (formerly SOBHA DEVELOPERS LTD.)

REGD & CORPORATE OFFICE : 'SOBHA', SARJAPUR - MARATHAHALLI OUTER RING ROAD (ORR), DEVARABISANAHALLI, BELLANDUR POST BANGALORE - 560103, INDIA | CIN: L45201KA1995PLC018475 | TEL : +91-80-49320000 | FAX : +9180 49320444 | www.sobha.com



CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BY SOBHA LIMITED (THE "COMPANY")

Pursuant to the Public Announcement dated May 23, 2016 (the "Public Announcement") and the Letter of Offer dated June 20, 2016 (the "Letter of Offer"), the Tendering Period for the Buyback Offer opened on June 29, 2016 and closed on July 13, 2016. The following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed:

A. EQUITY SHARES IN DEMATERIALISED FORM:

Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
IN303116	12004930	July 27, 2016	1,759,192

B. EQUITY SHARES IN PHYSICAL FORM:

Sr.No.	Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
None				

C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED/ DESTROYED:

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	1,759,192
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It is certified that the above Equity Shares of the Company were extinguished in compliance with the applicable provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended from time to time.

For S.R. Batliboi & Associates LLP
(Statutory Auditor of the Company)
Chartered Accountants
FR No. 101049W/E300004


Name: Adarsh Ranka
Designation: Partner
Membership No.: 209567
Tel No.: +91 80 6727 5000



For Link Intime India Private Limited
(Registrar to the Buy-Back)


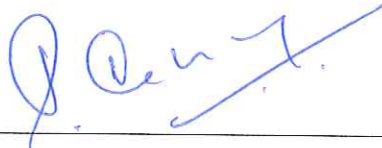


Name: Gourish Hegde
Designation: Authorised Representative
E-Mail: sobha.buyback@linkintime.co.in
Tel No.: + 91 22 6171 5400



SOBHA LIMITED (formerly SOBHA DEVELOPERS LTD.)

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For Sobha Limited

		
<p>J. C. Sharma (Vice-chairman and Managing Director) (Director Identification Number (DIN): 01191608)</p>	<p>P Ramakrishnan (Deputy Managing Director) (Director Identification Number (DIN): 02851981)</p>	<p>Kishore Kayarat (Company Secretary and Compliance Officer) (Membership Number: A19537)</p>

Place: Bangalore**Date:** July 29, 2016

Enclosed: Confirmation from National Securities Depository Limited (NSDL) dated July 28, 2016 for extinguishment of Equity Shares in demat form.

National Securities Depository Limited



Ref: II/CA/COM/25874/2016

July 28, 2016

Mr. Kishore Kayarat
Company Secretary
Sobha Limited
Sarjapur - Marathahalli Outer Ring Road (ORR),
Devarabisanahalli,
Bellandur Post,
Bangalore - 560103

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE671H01015	SOBHA LIMITED EQ	Debit	1	1,759,192.000	27/Jul/2016

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
Vice President



Digitally Signed By
Name: NITIN K AMBURE
Date: 28/07/2016 13:22:26
Reason: Authentication
Location: NSDL, Mumbai