



July 25, 2016

The Manager – Listing
BSE Limited
(BSE: 532784)

022 22723121

The Manager – Listing
National Stock Exchange of India Limited
(NSE: Sobha)

022 26598237

Dear Sirs,

Sub: Completion of Buyback

Further to our intimation dated May 19, 2016 and in terms of Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we wish to inform you that the Company has bought back 17,59,192 (Seventeen Lakhs Fifty Nine Thousand One Hundred and Ninety Two) Equity Shares of the Company for an aggregate amount not exceeding Rs. 58,05,33,360 (Rupees Fifty Eight Crores Five Lakhs Thirty Three Thousand Three Hundred and Sixty only) (hereinafter referred to as the “**Buyback Size**”) being 1.79% of the total paid up equity share capital, at Rs. 330 (Rupees Three Hundred Thirty only) per Equity Share (hereinafter the “**Buyback**”). The public announcement setting out the process, timelines and other requisite details was released on May 23, 2016 and the Letter of Offer dated June 20, 2016 was dispatched in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 (“**Buyback Regulations**”). The tendering period for the Buyback opened on June 29, 2016 and closed on July 13, 2016. The Buyback offer was made to all existing shareholders of the Company on the Record Date (i.e. June 6, 2016) on a proportionate basis under the tender offer route in accordance with the provisions contained in the Buyback Regulations and the Companies Act, 2013 and rules made thereunder.

The post-Buyback shareholding pattern is enclosed at **Annexure A**.

This is for your information and record.

Thanking you,

FOR SOBHA LIMITED


KISHORE KAYARAT
COMPANY SECRETARY AND COMPLIANCE OFFICER

SOBHA LIMITED (formerly SOBHA DEVELOPERS LTD.)

REGD & CORPORATE OFFICE : 'SOBHA', SARJAPUR - MARATHAHALLI OUTER RING ROAD (ORR), DEVARABISANAHALLI, BELLANDUR POST
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Annexure A

Post-Buyback Shareholding Pattern of the Company as on July 22, 2016*

Shareholders	No. of shareholders	No. of Shares	% of Shares
Promoters Holding:			
Individuals	4	58,009,300	60.24
Companies	-	-	-
Sub Total	4	58,009,300	60.24
Indian Financial Institutions	2	551,199	0.57
Banks	3	1,655	-
Mutual Funds	5	4,402,229	4.57
Sub Total	10	4,955,083	5.15
Foreign Holding:			
Foreign Institutional Investors and Foreign Portfolio Investors	100	29,235,682	30.36
NRIs	845	288,580	0.30
ADRs	-	-	-
Foreign Nationals	-	-	-
Foreign Companies	2	11	-
Sub Total	947	29,524,273	30.66
Indian Public & Corporates	53,220	3,816,020	3.96
Total	54,181	96,304,676	100.00

*Subject to extinguishment of 1,759,192 equity shares bought back.

